

# Offshore Wind

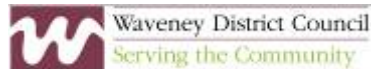
## The Germany / UK Connection



European Week of  
Regions and Cities  
Brussels 9 – 12 October 2006

5<sup>th</sup> October 2006 – Astral Centre, Lowestoft College

Sponsored by:



[www.offshore-power.net](http://www.offshore-power.net)



# East of England

*the energy region*

**John Best**

*Chief Executive*

5<sup>th</sup> October 2006

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# Who are we...

**EEEEGR** is a business led, business driven regional energy industry association.

Our vision is simply:

**“the sustainable production and wise use of energy”**

Representing over **260** member companies.

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# East of England ... the energy region

- World-class expertise with R&D expenditure three times the national average
- Excellence in further and higher education
- A well-established manufacturing base
- One of the largest concentrations of new and growing businesses in the country
- Fast access to London, without the associated costs of a capital city



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# East of England ... the energy region

- Europe's leading centre of technology
- Circa - \$110 billion economy
- Population of 5.5 million
- home to over 1900 overseas-owned business
- UK leader in research and development
- 3 tier market access - UK, European and Global



eastofengland  
space for ideas

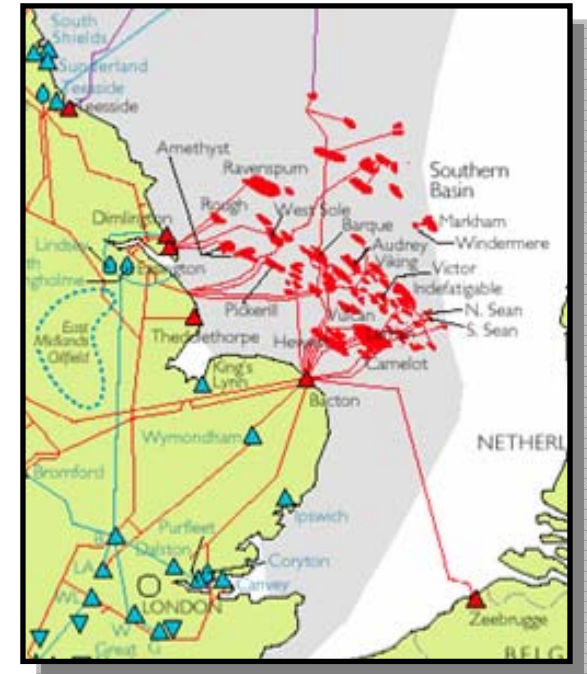
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# Offshore Gas ... UK Gas Capital

- UK's second largest energy manufacturing and service base
- Southern North Sea  
*First area in UK for offshore gas*
- 130 SNS platforms
- 50+ coming through Bacton, Norfolk
- 1200+ highly developed supply chain
- 40 years innovation and opportunity
- Specialist knowledge
  - Geosciences
  - Shallow Water
  - Satellite Operations & Maintenance
  - Mature Asset Management



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# Offshore Gas ... UK Gas Capital

- **Over the next 10-15 years**
  - UK will be increasingly reliant on oil and gas to meet its primary energy needs.
- **UK North Sea – continued investment**
  - £10 billion expenditure in 2005

## Maximising recovery of the UK's indigenous reserves will:

- cushion impact of energy price volatility and
- bring many other direct benefits (employment, tax revenues, investment, balance of trade, etc).

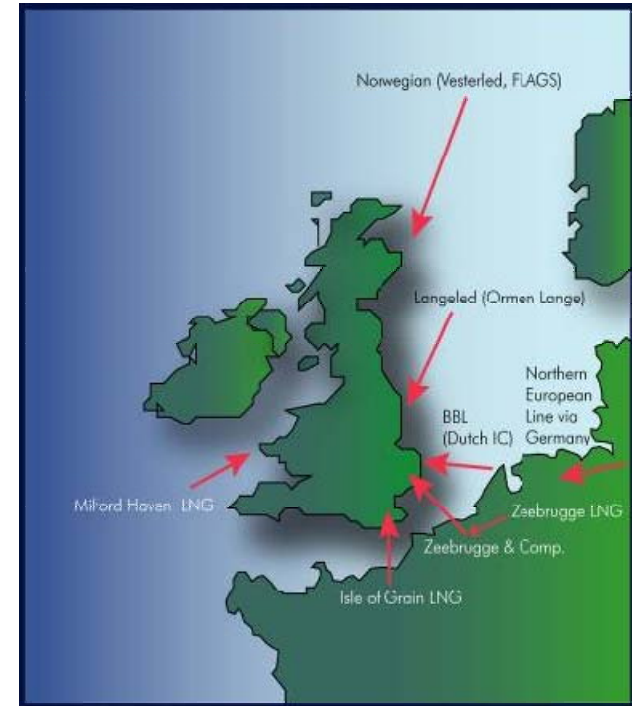
## ▪ DTI projects:

- UK's oil and gas needs will rise to 85 percent in 2020.
- demand for gas for power generation will grow by 60 percent over the same period.



# European Gas ... UK Landing Point

- UK Gas demand is growing
- New Imports are on the way
  - Langeded (Ormen Lange)
  - Bacton – Belgium Interconnector Upgrades
  - Bacton – Holland
  - Dutch Interconnector (BBL Pipeline)
  - Isle of Grain LNG
  - Milford Haven LNG
- SNS – the future hub for UK & Europe via new infrastructure



Source: National Grid Transco / UKOGA

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# Nuclear ... past, present and future

- An integral part of the region's energy mix
- **Bradwell** – closed, currently defuelling
- **Sizewell A** – 420MW
  - Due to close Dec 2006
- **Sizewell B** – 1,188MW
  - Operating until 2035
- **Sizewell C** – ??
- Employing over 1200 local people directly
- Consultation under way on framework for New Nuclear Build



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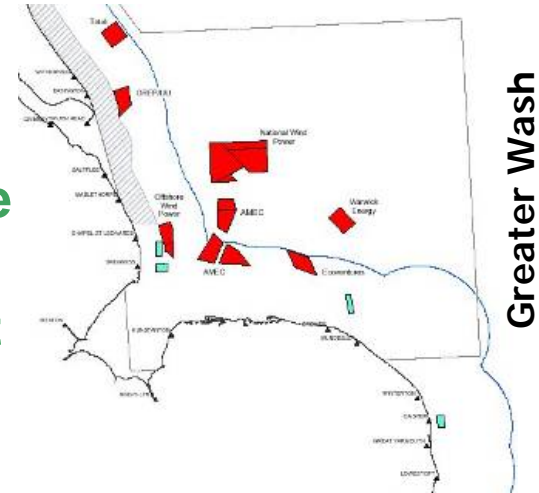
# Scroby Sands



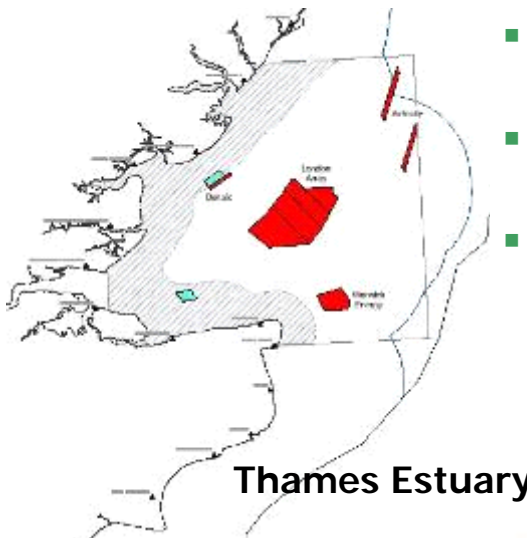
- Region's first operational project
- The UK's 2<sup>nd</sup> offshore wind farm
- 30 x 2 MW turbines
- £80m (including initial 5 years O&M)
- Commercially complete - Dec 2004
- Formally opened - May 2005

# The Wind is in the East

East of England poised to become the world's largest offshore wind market



Greater Wash



Thames Estuary

- 18 regional projects due online prior to 2012
- 60 - 1,200 MW developments using 2 - 5 MW turbines
- In water depths of 2 - 28 metres

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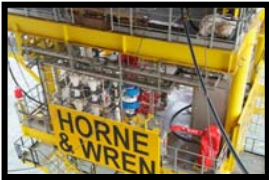
# POWER

- Creating a North Sea competence network for offshore wind energy
- Partners across UK, Germany, Denmark, Belgium and the Netherlands
- Strategies and knowledge
- Supply chain development
- Skills development



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# OrbisEnergy

- Innovation & incubation centre
- Offshore renewable energy
- Technology transfer / acceleration
- Business development
- Offshore supply chain management
- Links to higher education research facilities
- Conference and exhibition centre



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# Beacon Innovation Centre

- Innovation & incubation centre Energy and Electronics sectors
- Technology Transfer
- Business Development
- Offshore supply chain management
- Staff development
- Links to higher education research facilities



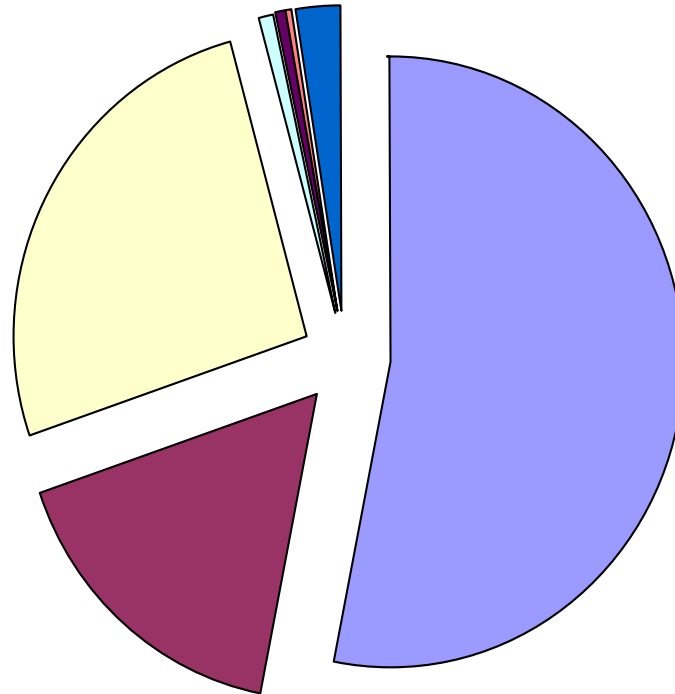
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# A Balanced Mix

## the regional picture



- Gas (53%)
- Coal/ Oil (16.7%)
- Nuclear (26%)
- Poultry (0.8%)
- Straw (0.6%)
- Wind (onshore) (0.4%)
- Wind (offshore) (2.4%)

Source: EEEGR [July 2006]

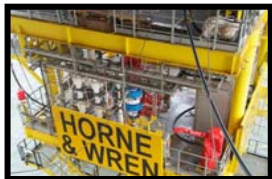
Total installed capacity = **6.2GW** (circa 8% of UK's total)

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# Profile Raising

- 21 Newsletters
- >10000 web visitors p.m.
- over 75 industry events
- average 85% private sector



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# Events

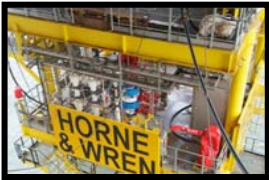
- Southern North Sea conference
  - Offshore energy
- Energy Innovation Awards
- All Energy – Summer Conference
- Networking breakfasts
- Inward investment delegations
- Outward export missions
- National / International Trade shows



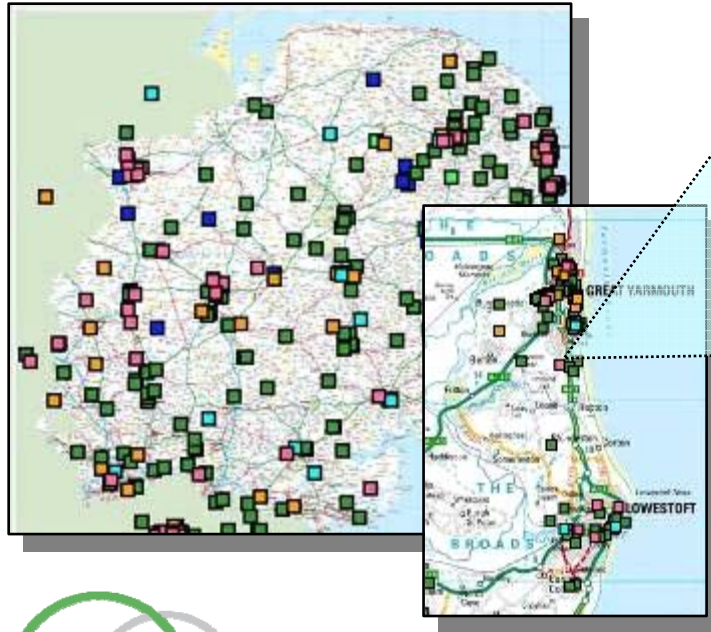
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# Mapergy... the online supply chain



**BRICKENBERG INFORMATION**

At Bricknerb Ltd  
 1st Fl.  
 Legal & Social Centre  
 100 Queen's  
 Road, Ipswich  
 Suffolk IP1 1JL

At Bricknerb is a multi process engineering and production engineering company that  
 uses some of the latest computer aided and manual tools to manufacture products in  
 design stages. It has a 100 years experience in the industry. It has a  
 reputation for being engineering up to date using technology, work new ideas and  
 values (innovation).

Tel: 01473 60004  
 Fax: 01473 60077  
 Email: [info@bricknerb.co.uk](mailto:info@bricknerb.co.uk)  
 Web: [www.bricknerb.co.uk](http://www.bricknerb.co.uk)

**Industry Sectors:**  
 Offshore Oil &  
 Gas

**Business Classifications:**  
 Production and Manufacturing

**Market Sectors:**  
 Production and Manufacturing

**Market Sectors:**  
 Production and Manufacturing

- High quality, reliable services engineering
- On-site and remote services and infra
- Supply manufacturing, including quality
- Wide variety of materials used
- Full range of manufacturing from final product to production assembly



A regional resource to geographically and visually demonstrate cluster growth and supply chain relationships.

- An integrated energy supply chain
- Sector – Classifications – Role
- Used in five supply chain studies
- Global accessibility...
- ... and it works!

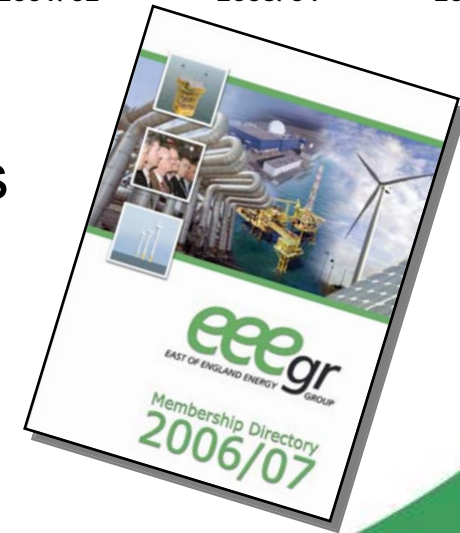
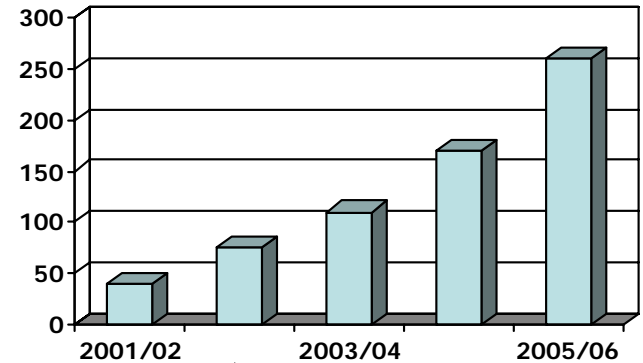
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# Membership Driven

- Member focus
- Collaborate to compete
- 260 Members
  - Regional Commercial
  - Non-Regional Commercial
  - Supporters
- Delivering membership benefits
- Diverse range of activities
- All-energy community
- One voice, focussed message



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# Making a mission of it

Norway Inward Missions  
June 2004 & April 2005



royal norwegian embassy  
london



*Ambassadeur van het*  
**Koninkrijk der Nederlanden**



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# Making a mission of it

Venezuelan Inward Mission  
06-07 June 2005

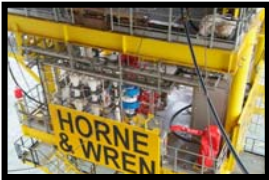


- 12 Venezuelan companies
- 40 UK companies

- 70 individual meetings between UK and Venezuelan companies that took place in just one afternoon.

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# Skills for Energy

- Sector Attraction / Employer Interface
- Training Provision
- Competence and Training
- Labour Market Intelligence

## Business led partnership

- Coordinated solution driven approach
- Engagement with schools, colleges and Uni's
- Employers shaping the programme
- £500k to support business critical training
- Delivery through partnership, that means you!

[www.skillsforenergy.com](http://www.skillsforenergy.com)

**Skills**for  
**Energy**  
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# Academia ... the regional network

- **Cranfield University**
- **University of Cambridge**
- **University of East Anglia**
- **University Campus Suffolk... *coming soon!***
  
- **Lowestoft College**
  - Centre of Vocational Excellence - Offshore
  
- **i10** the regional academic network
  - Collaboration and Innovation
  - Regional Energy Champion – **John Best**

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# Logistics ... the twin ports



Great Yarmouth



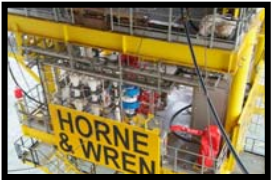
Outer Harbour...*the future!*



Lowestoft

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# Bringing focus

...sustainable prosperity &  
... economic growth



- business
- shareholders
- stakeholders

**Skills for Energy**  
EAST OF ENGLAND

**RENEWABLES EAST**

**eastofengland International**  
Global Connections for Business

**i10** innovation collaboration expertise

**UK TRADE & INVESTMENT**

**UKOOA**  
oil and gas for britain

**P·O·W·E·R**  
Pushing Offshore Wind Energy Regions

**gy mi**  
great yarmouth

**EEDA**  
East of England Development Agency

**dti**

**Business LINK**

**beacon innovation**

**OrbisEnergy**  
offshore renewable business

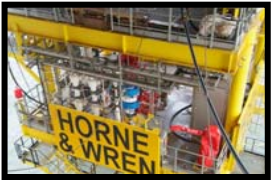


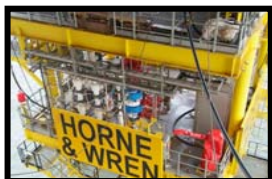
# Future Challenges

- Long-term view moving towards...
- an integrated energy supply chain
- a balanced energy mix
- commercialising innovation
- a lower-carbon economy
- an attractive industry for local careers
- the EU hub for energy industry

*"Don't forget – Offshore oil and gas is the bridge to making offshore renewable a reality."*

[Shell 2005]





# East of England

*the energy region*

## Contact us:

Tel: **01493 446535**

Email: **[office@eeegr.com](mailto:office@eeegr.com)**

Web: **[www.eeegr.com](http://www.eeegr.com)**

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